

# Chapter 7: Interaction Design Models

## **The Resonant Interface HCI Foundations for Interaction Design First Edition**

**by Steven Heim**



# Chapter 7 Interaction Design Models

- Model Human Processor (MHP)
- Keyboard Level Model (KLM)
- GOMS
- Modeling Structure
- Modeling Dynamics
- Physical Models

# Predictive/Descriptive Models

- **Predictive models** such as the Model Human Processor (MHP) and the Keyboard Level Model (KLM), are a priori (pre-experience) models
  - They give approximations of user actions before real users are brought into the testing environment.
- **Descriptive models**, such as state networks and the Three-State Model, provide a framework for thinking about user interaction
  - They can help us to understand how people interact with dynamic systems.

# Model Human Processor (MHP)

## MAXIM

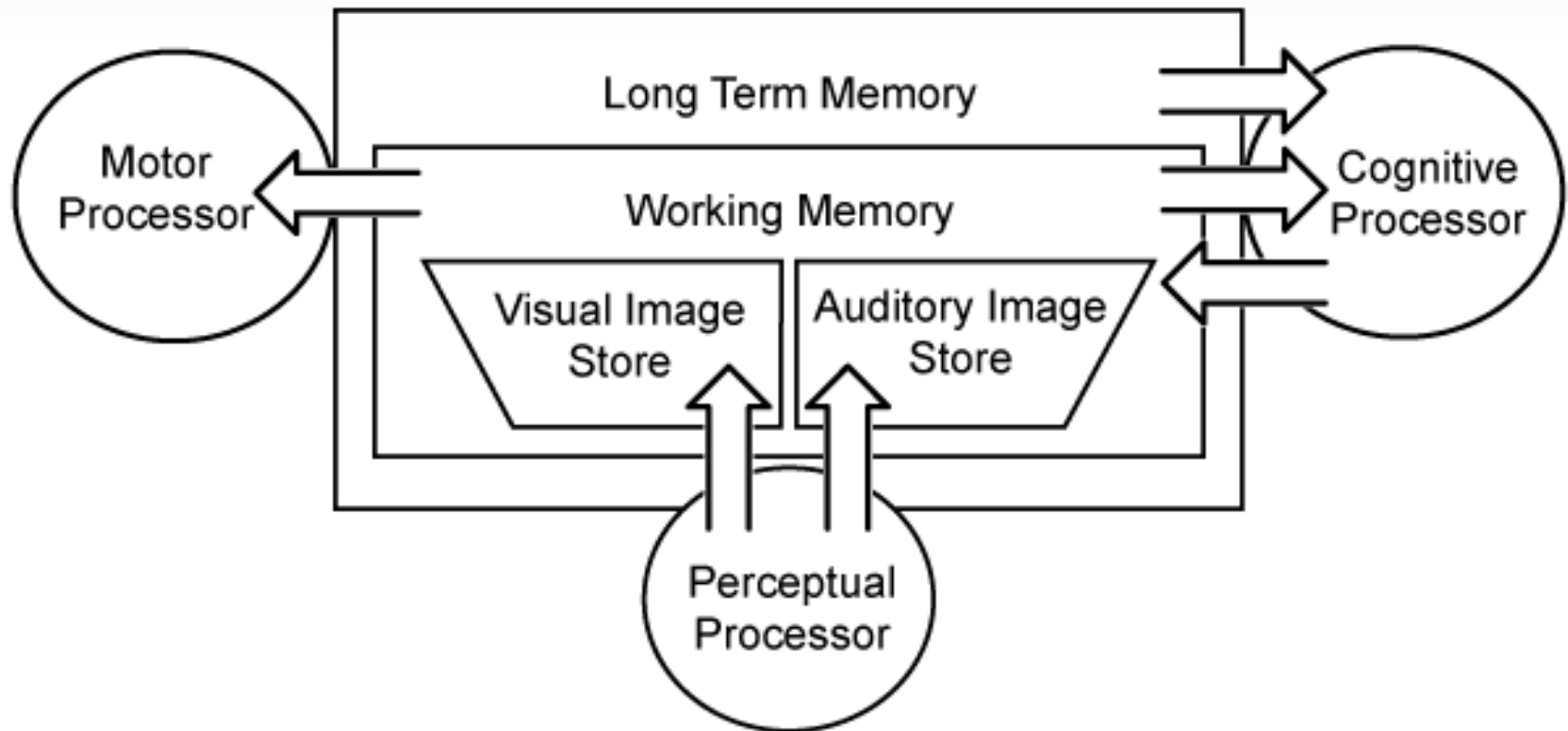
The Model Human Processor can make general predictions about human performance

- The MHP is a predictive model and is described by a set of memories and processors that function according to a set of principles (principles of operation)

# Model Human Processor (MHP)

- Perceptual system (sensory image stores)
  - Sensors
    - eyes
    - ears
  - Buffers
    - Visual memory store (VIS)
    - Auditory memory store (AIS)
- Cognitive system
  - Working memory (WM)—*Short-term memory*
  - Long-term memory (LTM)
- Motor system
  - arm-hand-finger system
  - head-eye system

# Model Human Processor (MHP)



## MHP – *Working Memory*

- WM consists of a subset of “activated” elements from LTM
- The SISs encode only the nonsymbolic physical parameters of stimuli.
- Shortly after the onset of a stimulus, a symbolic representation is registered in the WM

## MHP – *Working Memory*

- The activated elements from LTM are called chunks.
  - Chunks can be composed of smaller units like the letters in a word
  - A chunk might also consist of several words, as in a well-known phrase



# **MHP** – *Working Memory*

**BCSBMICRA**

# **MHP** – *Working Memory*

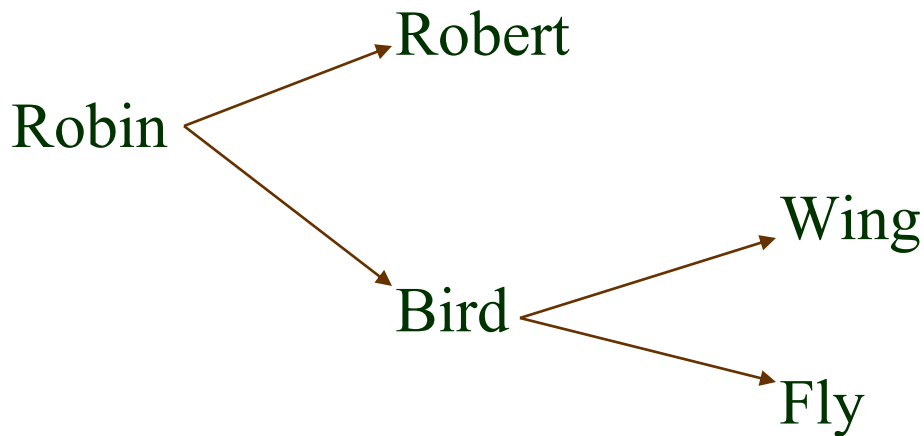
**BCSBMICRA**

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# MHP – Working Memory

## MAXIM

Chunks in WM can interfere with each other due to LTM associations



## MHP – *Long-Term Memory*

- The cognitive processor can add items to WM but not to LTM
- The WM must interact with LTM over a significant length of time before an item can be stored in LTM
- This increases the number of cues that can be used to retrieve the item later
- Items with numerous associations have a greater probability of being retrieved

## MHP – *Processor Timing*

- **Perceptual**—The perceptual system captures physical sensations by way of the visual and auditory receptor channels
- Perceptual decay is shorter for the visual channel than for the auditory channel
- Perceptual processor cycle time is variable according to the nature of the stimuli

## MHP – *Processor Timing*

- **Cognitive**—The cognitive system bridges the perceptual and motor systems
- It can function as a simple conduit or it can involve complex processes, such as learning, fact retrieval, and problem solving
- Cognitive coding in the WM is predominantly visual and auditory

## MHP – *Processor Timing*

- Cognitive coding in LTM is involved with associations and is considered to be predominantly semantic
- Cognitive decay time of WM requires a large range
- Cognitive decay is highly sensitive to the number of chunks involved in the recalled item

## MHP – *Processor Timing*

- Cognitive decay of LTM is considered infinite
- Cognitive processor cycle time is variable according to the nature of the stimuli
- **Motor**—The motor system converts thought into action
- Motor processor cycle time is calculated in units of discrete micromovements



# Keyboard Level Model (KLM)

- The KLM is a practical design tool that can capture and calculate the physical actions a user will have to carry out to complete specific tasks

MAXIM

The KLM can be used to determine the most efficient method and its suitability for specific contexts.

# Keyboard Level Model (KLM)

- **Given:**
  - A task (possibly involving several subtasks)
  - The command language of a system
  - The motor skill parameter of the user
  - The response time parameters
- **Predict:** The time an expert user will take to execute the task using the system
  - Provided that he or she uses the method without error

# Keyboard Level Model (KLM)

- The KLM is comprised of:
  - Operators
  - Encoding methods
  - Heuristics for the placement of mental (**M**) operators

# KLM - *Operators*

- Operators

- **K** Press a key or button
- **P** Point with mouse
- **H** Home hands to keyboard or peripheral device
- **D** Draw line segments
- **M** Mental preparation
- **R** System response

## KLM – *Encoding Methods*

- Encoding methods define how the operators involved in a task are to be written

**MK[i] K[p] K[c] K[o] K[n] K[f] K[i] K[g] K[RETURN]**

It would be encoded in the short-hand version as

**M 8K [ipconfig RETURN]**

This results in a timing of 1.35 8 0.20 2.95 seconds for an average skilled typist.

## **KLM – *Heuristics for M Operator Placement***

- The KLM operators can be placed into one of two groups—physical or cognitive.
- The physical operators are defined by the chosen method of operation, such as clicking an icon or entering a command string.
- The cognitive operators are governed by the set of heuristics

# What the KLM Does Not Do

- The KLM was not designed to consider the following:
  - Errors
  - Learning
  - Functionality
  - Recall
  - Concentration
  - Fatigue
  - Acceptability

# Applications for the KLM

- Case 1 (Mouse-Driven Text Editor)
  - During the development of the Xerox Star KLMs served as expert proxies
- Case 2 (Directory Assistance Workstation)
  - The KLM clarified the tradeoffs between the number of keystrokes entered in the query and the number of returned fields



# GOMS

## MAXIM

Goal/task models can be used to explore the methods people use to accomplish their goals

- Card et al. suggested that user interaction could be described by defining the sequential actions a person undertakes to accomplish a task.
- The GOMS model has four components:
  - goals
  - operators
  - methods
  - selection rules

# GOMS

- **Goals** - Tasks are deconstructed as a set of goals and subgoals.
- **Operators** - Tasks can only be carried out by undertaking specific actions.
- **Methods** - Represent ways of achieving a goal
  - Comprised of operators that facilitate method completion
- **Selection Rules** - The method that the user chooses is determined by selection rules

# GOMS – CMN-GOMS

## MAXIM

CMN-GOMS can predict behavior and assess memory requirements

- CMN-GOMS (named after Card, Moran, and Newell) -a detailed expansion of the general GOMS model
  - Includes specific analysis procedures and notation descriptions
- Can judge memory requirements (the depth of the nested goal structures)
- Provides insight into user performance measures

## **GOMS** – *Other GOMS Models*

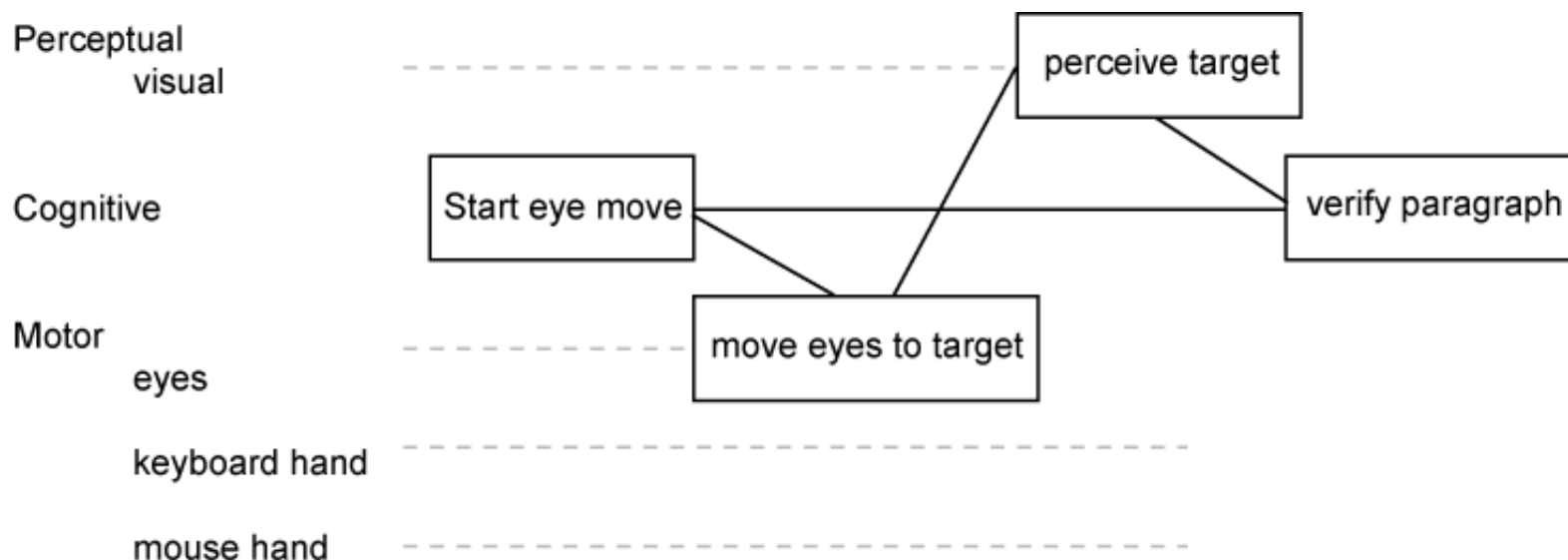
- **NGOMSL** (Natural GOMS Language), developed by Kieras, provides a structured natural-language notation for GOMS analysis and describes the procedures for accomplishing that analysis (Kieras, 1997)
  - NGOMSL Provides:
    - A method for measuring the time it will take to learn specific method of operation
    - A way to determine the consistency of a design's methods of operation

# GOMS – *Other GOMS Models*

- **CPM-GOMS** represents
  - Cognitive
  - Perceptual
  - Motor operators
- **CPM-GOMS** uses Program Evaluation Review Technique (PERT) charts
  - Maps task durations using the critical path method (CPM).
- **CPM-GOMS** is based directly on the Model Human Processor
  - Assumes that perceptual, cognitive, and motor processors function in parallel

# GOMS – Other GOMS Models

- Program Evaluation Review Technique (PERT) chart Resource Flows



# Modeling Structure

- Structural models can help us to see the relationship between the conceptual components of a design and the physical components of the system, allowing us to judge the design's relative effectiveness.

# Modeling Structure – *Hicks Law*

## MAXIM

Hick's law can be used to create menu structures

- Hick's law states that the time it takes to choose one item from  $n$  alternatives is proportional to the logarithm (base 2) of the number of choices, plus 1.
- This equation is predicated on all items having an equal probability of being chosen



# Modeling Structure – *Hicks Law*

$$T = a + b \log_2(n + 1)$$

- The coefficients are empirically determined from experimental design
- Raskin (2000) suggests that  $a = 50$  and  $b = 150$  are sufficient place holders for “back-of-the-envelope” approximations

# Modeling Structure – *Hicks Law*

## MAXIM

Menu listing order must be logical and relevant

- Menus are lists grouped according to some predetermined system
- If the rules are not understood or if they are not relevant to a particular task, their arrangement may seem arbitrary and random, requiring users to search in a linear, sequential manner.

# Modeling Dynamics

## MAXIM

Understanding the temporal aspects of interaction design is essential to the design of usable and useful systems

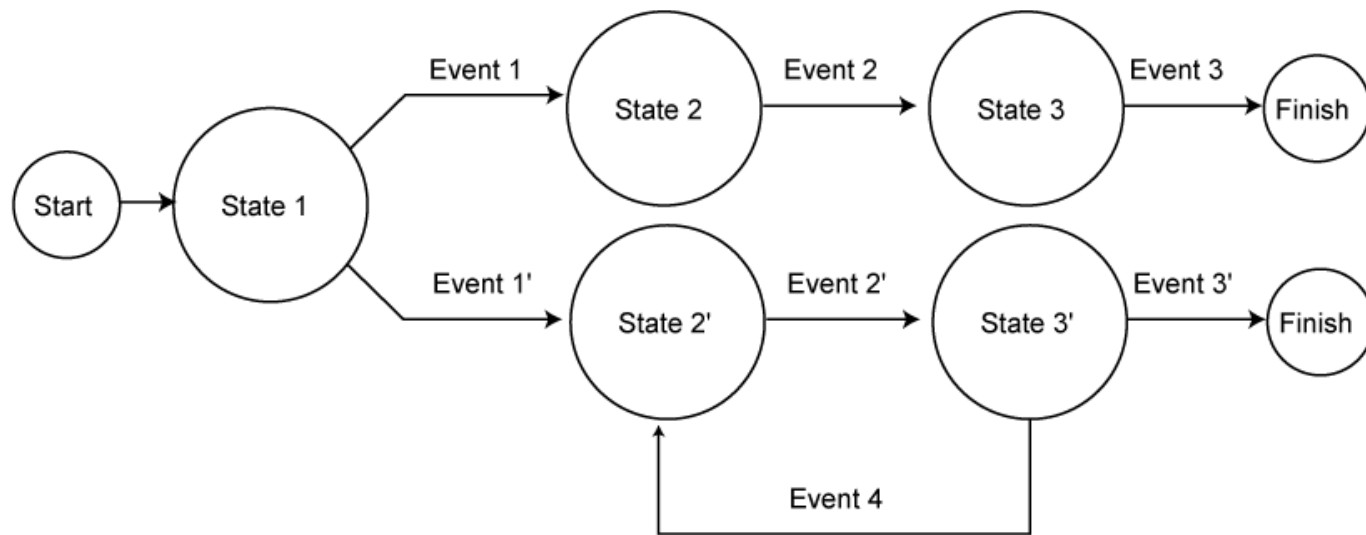
- Interaction designs involve dynamic feedback loops between the user and the system
  - User actions alter the state of the system, which in turn influences the user's subsequent actions
- Interaction designers need tools to explore how a system undergoes transitions from one state to the next

# Modeling Dynamics – *State Transition Networks*

- **State Transition Networks** can be used to explore:
  - Menus
  - Icons
  - Tools
  
- **State Transition Networks** can show the operation of peripheral devices

# Modeling Dynamics – *State Transition Networks*

- State Transition Network



- STNs are appropriate for showing sequential operations that may involve choice on the part of the user, as well as for expressing iteration.

# Modeling Dynamics – *Three-State Model*

## MAXIM

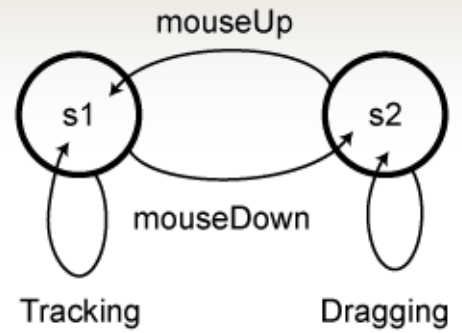
The Three-State Model can help designers to determine appropriate I/O devices for specific interaction designs

- The TSM can reveal intrinsic device states and their subsequent transitions
  - The interaction designer can use these to make determinations about the correlation between task and device
  - Certain devices can be ruled out early in the design process if they do not possess the appropriate states for the specified task

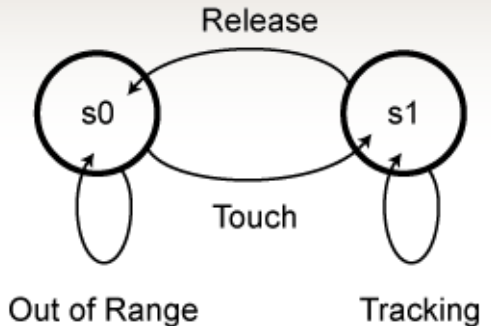
# Modeling Dynamics – *Three-State Model*

- **The Three-State Model (TSM)** is capable of describing three different types of pointer movements
  - **Tracked:** A mouse device is tracked by the system and represented by the cursor position
  - **Dragged:** A mouse also can be used to manipulate screen elements using drag-and-drop operations
  - **Disengaged movement:** Some pointing devices can be moved without being tracked by the system, such as light pens or fingers on a touchscreen, and then reengage the system at random screen locations

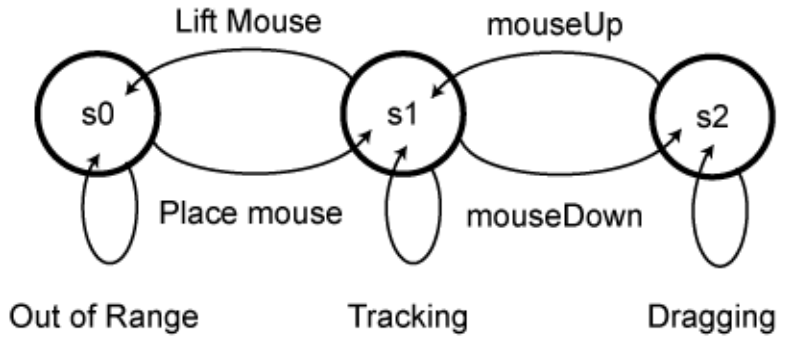
# Modeling Dynamics – *Three-State Model*



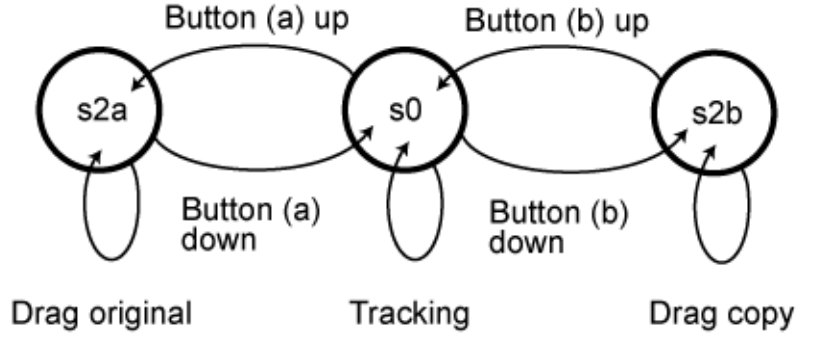
Mouse Three-State Model.



Trackpad Three-State Model.



Alternate mouse Three-State Model.



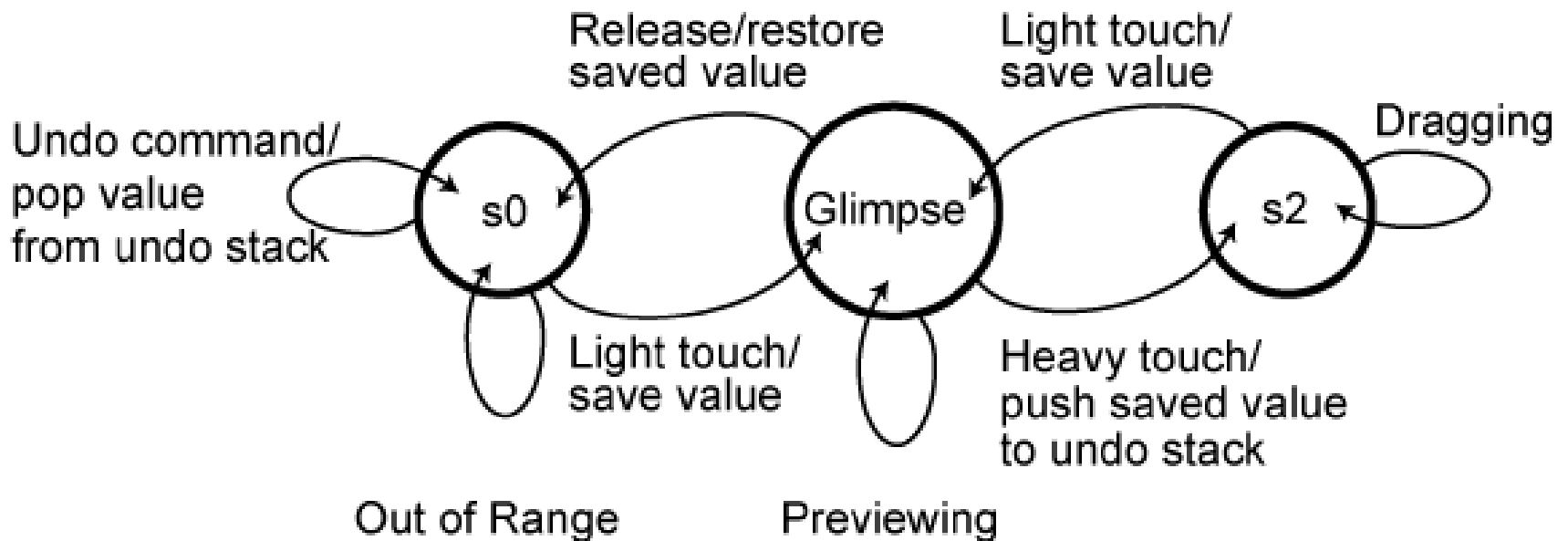
Multibutton pointing device Three-State Model.



# Modeling Dynamics – *Glimpse Model*

- Forlines et al. (2005):
  - Because the pen and finger give clear feedback about their location when they touch the screen and enter state 2, it is redundant for the cursor to track this movement
  - Pressure-sensitive devices can take advantage of the s1 redundancy and map pressure to other features
  - Undo commands coupled with a preview function (Glimpse) can be mapped to a pressure-sensitive direct input device

# Modeling Dynamics – *Glimpse Model*



# Modeling Dynamics – *Glimpse Model*

- Some applications
  - **Pan and zoom interfaces**—Preview different magnification levels
  - **Navigation in a 3D world**—Quick inspection of an object from different perspectives
  - **Color selection in a paint program**—Preview the effects of color manipulation
  - **Volume control**—Preview different volume levels
  - **Window control**—Moving or resizing windows to view occluded objects
  - **Scrollbar manipulation**—Preview other sections of a document

# Physical Models

- Physical models can predict efficiency based on the physical aspects of a design
- They calculate the time it takes to perform actions such as targeting a screen object and clicking on it

## Physical Models – *Fitts' Law*

- Fitts' law states that the time it takes to hit a target is a function of the size of the target and the distance to that target

### MAXIM

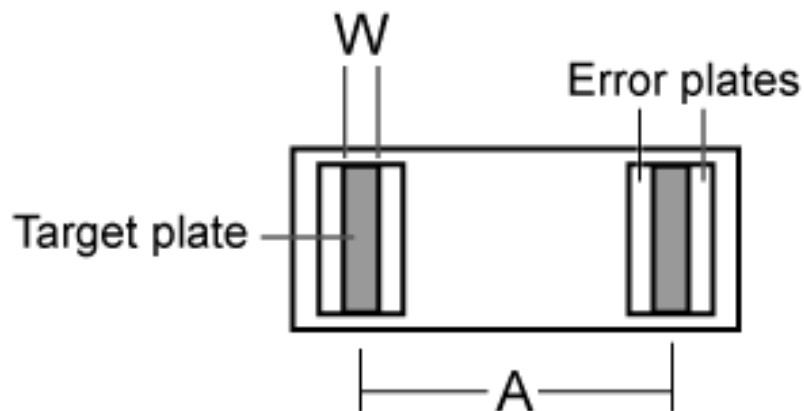
Fitts' law can be used to determine the size and location of a screen object

# Physical Models – *Fitts' Law*

- There are essentially three parts to Fitts' law:
  - **Index of Difficulty (ID)**—Quantifies the difficulty of a task based on width and distance
  - **Movement Time (MT)**—Quantifies the time it takes to complete a task based on the difficulty of the task (ID) and two empirically derived coefficients that are sensitive to the specific experimental conditions
  - **Index of Performance (IP)** [also called throughput (TP)]—Based on the relationship between the time it takes to perform a task and the relative difficulty of the task

# Physical Models – *Fitts' Law*

- Fitts described “reciprocal tapping”
  - Subjects were asked to tap back and forth on two 6-inch-tall plates with width  $W$  of 2, 1, 0.5, and 0.25 inches



## Physical Models – *Fitts' Law*

- Fitts proposed that  $ID$ , the difficulty of the movement task, could be quantified by the equation

$$ID = \log_2(2A/W)$$

Where:

$A$  is the amplitude (distance to the target)

$W$  is the width of the target

- This equation was later refined by MacKenzie to align more closely with Shannon's law:

$$ID = \log_2(A/W + 1)$$



## Physical Models – *Fitts' Law*

- The average time for the completion of any given movement task can be calculated by the following equation:

$$MT = a + b \log_2(A/W + 1)$$

Where:

MT is the movement time

Constants  $a$  and  $b$  are arrived at by linear regression

## Physical Models – *Fitts' Law*

- By calculating the MT and ID, we have the ability to construct a model that can determine the information capacity of the human motor system for a given task.
  - Fitts referred to this as the index of performance (throughput)
- Throughput is the rate of human information processing

$$\mathbf{TP = ID/MT}$$

# Physical Models – *Fitts' Law*

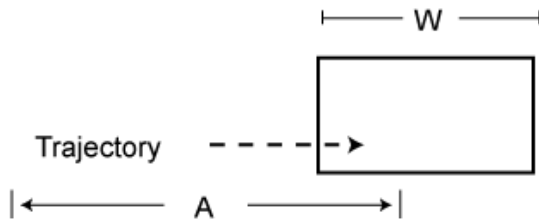
- Implications of Fitts' Law
  - Large targets and small distances between targets are advantageous
  - Screen elements should occupy as much of the available screen space as possible
  - The largest Fitts-based pixel is the one under the cursor
  - Screen elements should take advantage of the screen edge whenever possible
  - Large menus like pie menus are easier to use than other types of menus.

# Physical Models – *Fitts' Law*

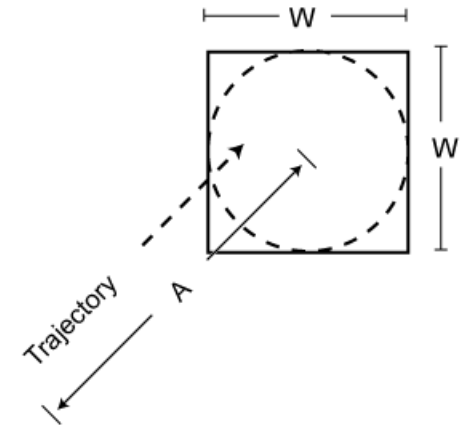
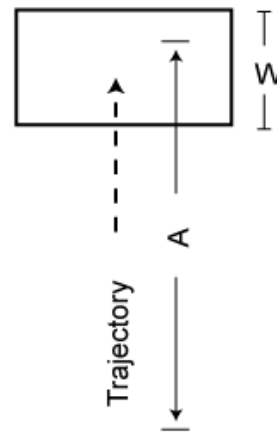
- Limitations of Fitts' Law
  - There is no consistent way to deal with errors
  - It only models continuous movements
  - It is not suitable for all input devices, for example, isometric joysticks
  - It does not address two-handed operation
  - It does not address the difference between flexor and extensor movements
  - It does not address cognitive functions such as the mental operators in the KLM model

# Physical Models – *Fitts' Law*

- $W$  is computed on the same axis as  $A$



Horizontal and vertical trajectories

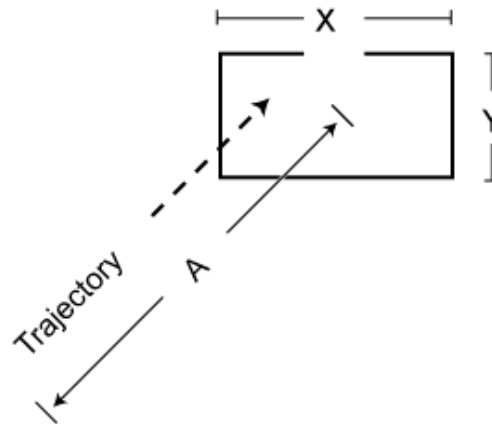


Targeting a circular object.

# Physical Models – *Fitts' Law*

- Bivariate data
  - Smaller-Of—The smaller of the width and height measurements:

$$ID_{\min}(W, H) = \log_2 [D/\min(W, H) + 1]$$

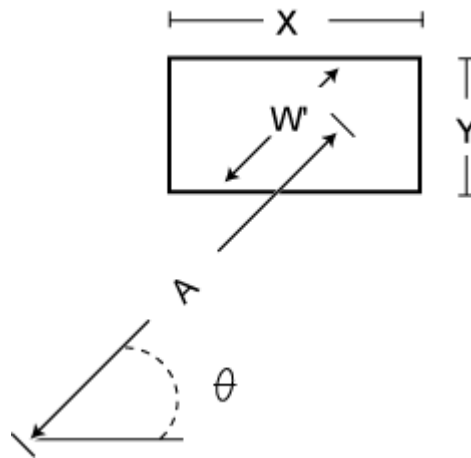


Targeting a rectangular object.

# Physical Models – *Fitts' Law*

- $W$ —The “apparent width” calculated along the approach vector

$$ID_W = \log_2 (D/W + 1)$$



Apparent width.

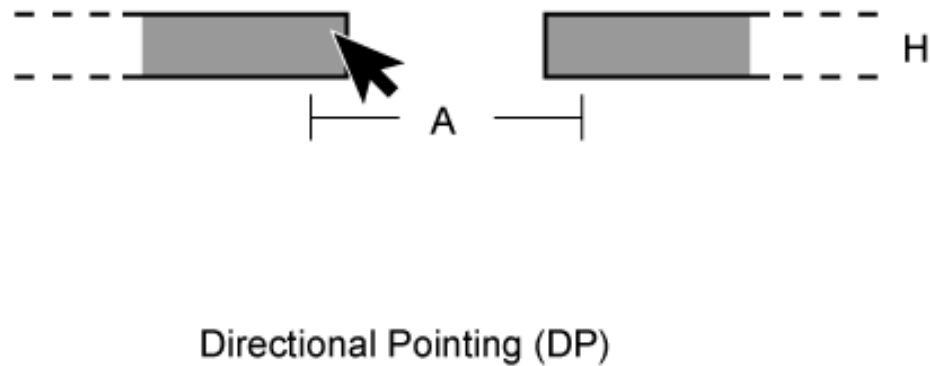
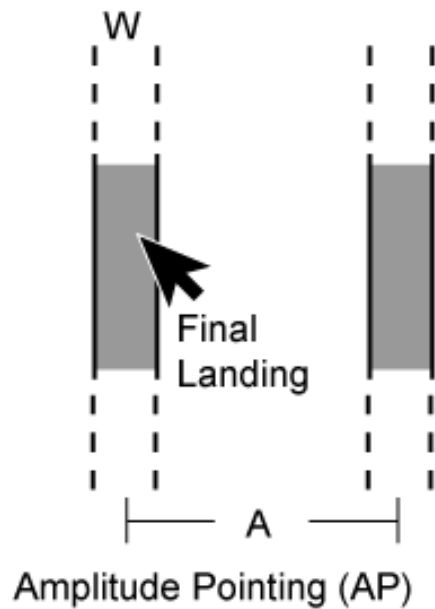
# Physical Models – *Fitts' Law*

- **Amplitude Pointing:** One-dimensional tasks
  - Only the target width (whether horizontal or vertical) is considered
  - The constraint is based on  $W$ , and target height ( $H$ ) is infinite or equal to  $W$
  - AP errors are controlled at “the final landing”
- **Directional Pointing:** If  $W$  is set at infinity then  $H$  becomes significant
  - The constraint is based on  $H$
  - DP errors are corrected incrementally during the pointing movement

(Accot & Zhai, 2003)



# Physical Models – *Fitts' Law*



# Physical Models – *Fitts' Law*

- Implications for interaction design:
  - Overly elongated objects hold no advantage ( $W/H$  ratios of 3 and higher).
  - Objects should be elongated along the most common trajectory path (widgets normally approached from the side should use  $W$ , those approached from the bottom or top should use  $H$ ).
  - Objects should not be offset from the screen edge (consistent with the Macintosh OS).
  - Objects that are defined by English words generally have  $W > H$  and should be placed on the sides of the screen. (However, greater amplitude measurements may be significant on the normal “landscape”-oriented screens.)

(Accot & Zhai, 2003)